SMART **ERP**
S o l u t i o n s ®

Expert AvaTax Integration

The Power of AvaTax Calc
Real-time access ot the most current rates and taxability rules within any ERP or billing sytem

AvaTax Services

Sales Tax is complicated. AvaTax makes it easy.

SmartERP professionals represent an experienced team with extensive knowledge of third-party tax solutions as well as with most ERP, eCommerce, and financial accounting systems.

Our professional consulting team works closely with your Tax, Finance and IT teams, to seamlessly integrate your ERP system with Avalara AvaTax. With over ten years' experience, we have developed proven methodologies, connectors and best practices to efficiently implement tax solutions to automate each of our clients' specific taxation requirements, saving time, effort and costs. This broad-based experience in tax, technology, and business practices uniquely qualifies us to work with corporations large and small to implement their tax solution, right the first time. We have assisted many ERP clients to successfully implement and integrate to AvaTax.

Implementation Services

This is the complete life cycle engagement. We do it all for you, from setup, integration to customization and project management—everything needed to get the system working in your environment. These engagements typically run from two to six months, depending upon the client's needs.

Integration Services

These services involve integrating Avalara solutions with a client's ERP or financial system using off-the-shelf adaptors.

Custom Adaptor Development

When an off-the-shelf adaptor does not yet exist, clients can engage us to build the adaptor for them. This ensures seamless connectivity and data exchange between AvaTax and the client's ERP or financial system.

ERP - Avalara Integration

Avalara AvaTax Features

Precise Rate Determination
Advanced geocoding technology provides the basis for precise identification of tax jurisdictions and roll-up to a total tax rate.

Sourcing Rules
AvaTax is programmed with the latest information for handling destination based, origin based and hybrid sourcing rules.

Address Validation
The AvaTax calculation engine encompasses the most accurate and up-to-date, U.S. Postal Service-approved, address data available.

Product Taxability
Avalara's AvaTax engine stores hundreds of thousands of product taxability rules for jurisdictions across the U.S. Even better, these rules are constantly updated in the cloud so your tax calculations are always accurate.

Reporting
AvaTax generates summary and detailed reports, on demand, easily and accurately.

Common Add-Ons
Consumer Use and International tax calculation. Automated filing and remittance with Avalara Returns. Robust exemption certificate management via Avalara CertCapture. Excise tax with AvaTax Excise.

Why SmartERP?

- ✅ Extensive knowledge of AvaTax

- ✅ Deep understanding of ERP, eCommerce, and financial accounting systems

- ✅ Best practice tax integration services

- ✅ Configurable standard interfaces to AvaTax

- ✅ Solutions, tools and utilities to streamline AvaTax implementations

- ✅ Deep ERP and integration technology expertise

AvaTax Services

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Key Activities

- Understand "As-Is" structure
- Determine initial scope
- Determine initial tasks, timeline and resources
- Adaptor installation
- Gap analysis
- Mapping
- Tax requirements
- Training
- Design Document
- AvaTax Configuration
- Testing
- Go-Live
- Post-production support plan

Benefits

- Integrated tax processing
- Assess and document compliance and reporting
- Automate manual reporting processes
- Integration of use tax reporting
- Integration of tax reporting
- Improved utilization of compliance data
- Improvement in accuracy of sales tax compliance
- Automated sales tax calculations
- Centralized tax rates and tax decision data
- Reduced time spent on:
  - Managing audits
  - Returns preperations
  - Rate research

Typical Risks

- Lack of business users who can give complete tax requirements
- Insufficient functional data
- No access to client environment
- No support from leadership team
- Network and Security issues

FInal Results

- Configured ERP system to providing the majority of tax information
- Auotmated data flow between the ERP and AvaTax
- Streamlined process compliance
- An effective in-house capability
- Increased quality of data
- Real-time access to tax data
- Optimized tax planning

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For more information

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Founded by Oracle/PeopleSoft veterans, Smart ERP Solutions® is a unique orgnization in the
Enterprise Business Applications space providing innovative, cost-effective, and configurable solutions that efficiently
extend the capabilities of ERP systems to meet specific business process needs.